

### **Diluted Earnings Per Share (EPS)**

	<b>1Q22</b>	<b>1Q23</b>
<b><i>Reported EPS</i></b>	<b><i>\$1.92</i></b>	<b><i>\$2.85</i></b>
Restructuring/Impairment costs	0.03	-
Acquisition/Integration costs	0.01	-
Tax items and other matters	(0.01)	(0.05)
<b><i>Adjusted EPS**</i></b>	<b><i>\$1.95</i></b>	<b><i>\$2.80</i></b>

### **Estimated factors affecting changes in Reported and Adjusted EPS**

	<b>1Q23</b>
<b><i>Total items affecting EPS**</i></b>	<b><i>0.85</i></b>
<b><i>Total operating items</i></b>	<b><i>0.88</i></b>
Margin	1.42
Volume	(0.36)
Foreign exchange	(0.12)
Other income	(0.06)
<b><i>Total non-operating items</i></b>	<b><i>(0.03)</i></b>
Other non-operating income	(0.01)
Financing costs	(0.09)
Shares outstanding	0.02
Non-controlling interests	-
Tax rate	0.05

\*\*Totals may not foot due to rounding;